

A.M Note Aug 18, 2022

Company Announcements

Tanganda Q3 Trading Update

- Bulk tea export volumes grew 7%
- Coffee export volumes grew 14%
- Packed tea sales were 5% below prior year

Investors Diary

- PPC, AGM, September 08, Virtual, 12pm
- Seed Co Ltd, AGM, September 06, Virtual, 3pm
- Econet, AGM, August 31, Econet Park, 10am

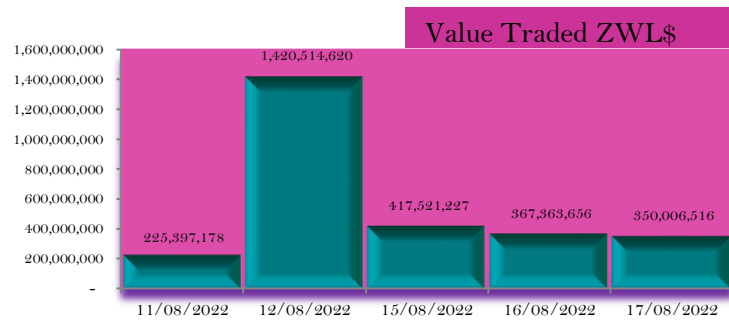
Market Summary

The All-Share Index lost a further 134.12 points (0.90%) to close at 14,687.84 points. Trading in the negative: SIMBISA BRANDS LIMITED (SIM.zw) retreated by \$11.5287 to end at \$162.4582, ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) lost \$7.0756 to close at \$129.3919 and SEED CO LIMITED (SEED.zw) dropped \$4.9794 to finish at \$84.9822. UNIFREIGHT AFRICA LIMITED (UNIF.zw) slumped \$3.0556 to end at \$40.0000 while PROPLASTICS LIMITED (PROL.zw) decreased by \$2.6408 to close at \$22.3592.

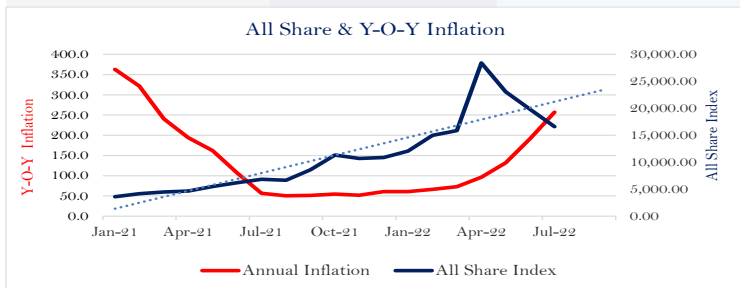
Trading in the positive: DELTA CORPORATION LIMITED (DLTA.zw) soared \$9.0096 to \$229.0965, MEIKLES LIMITED (MEIK.zw) gained \$4.1730 to close at \$104.0000 whilst NATIONAL TYRE SERVICES LIMITED (NTSL.zw) jumped \$1.2500 to \$11.7500. ZIMPLow HOLDINGS LIMITED (ZIMW.zw) rose by \$0.7455 to close at \$17.0000 whilst ZIMRE HOLDINGS LIMITED (ZIMR.zw) inched \$0.2513 to \$4.2513.

Market Data	16 -Aug -22	17- Aug - 22	%
All Share Index	14,821.96	14,687.84	0.90%
Top 10 Index	8,990.45	8,905.13	0.95%
Small Caps	519,211.55	503,546.76	3.02%
Cass Saddle Agro ETF	1.50	1.57	4.39%
Datvest ETF	1.66	1.64	1.14%
Morgan & Co MIZ ETF	1.25	1.25	Nil
Morgan & Co MS ETF	26.50	26.50	0.002%
OML ETF	6.86	6.81	0.70%

Market Statistics	16 -Aug -22	17- Aug - 22	%
Market Cap	1,846,575,840,040	1,824,090,925,483	1.22%
Turnover	367,363,655.50	350,006,515.50	5%
Foreign Buys	38,164,420.00	87,514,900.00	129%
Foreign Sales	697,685.00	49,233,350.00	6,957%
Trades	307	316	3%



VFEX Tracker		
Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0309	0.98%
Caledonia	13.0000	Nil
Padenga	0.3362	Nil
Seedco Int	0.3370	Nil



Dividend Tracker	
Company	Nil
Cum- Div Date	
Dividend/ Share	
Dividend Payment Date	

Day's Risers		
Company	Price (ZWL)	%
NTS	11.75	11.90%
Truworths	2.20	10.00%
ZHL	4.25	6.28%
Zimplot	17.00	4.59%
Meikles	104.00	4.18%

Day's Losers		
Company	Price (ZWL)	%
Edgars	6.65	14.17%
Turnall	4.00	12.38%
Proplastics	22.36	10.56%
FMP	7.10	7.17%
Unifreight	40.00	7.10%

Trading Strategy		
Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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