

A.M Note July 22, 2022

Company Announcements

EcoCash Holdings FY22 Financial Results

- Revenue up 26% to ZWL29.9bn
- Profit before tax up 405% to ZWL3.7bn
- Earnings per share ZW\$0.645

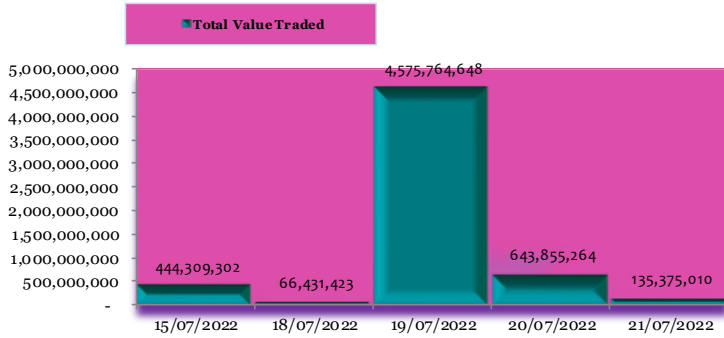
Investors Diary

- CBZ, AGM, July 22, Virtual, 4pm
- AFDIS, AGM, July 27, St Maroon's, 12pm

Market Summary

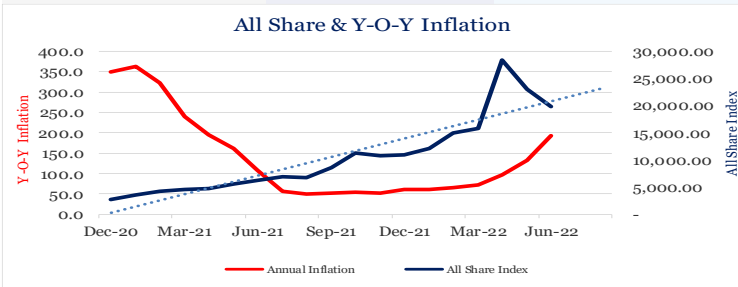
The All-Share Index went down by 150.11 points (0.94%) to finish at 15,809.52 points. SEEDCO LIMITED (SEED.zw) dropped by \$9.9941 to close at \$90.0000, AXIA CORPORATION LIMITED (AXIA.zw) fell by \$7.5141 to finish at \$72.3333 and MEIKLES LIMITED (MEIK.zw) was \$4.9500 lower at \$100.0500. DELTA CORPORATION LIMITED (DLTA.zw) eased \$3.9079 to \$263.0352 whilst OK ZIMBABWE LIMITED (OKZ.zw) plunged \$3.6380 to settle at \$25.3666.

Losses were offset by gains in ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) which rose by \$3.3345 to \$126.2935, LAFARGE CEMENT ZIMBABWE LIMITED (LACZ.zw) added \$3.0000 to \$125.0000 and DAIRIBORD HOLDINGS LIMITED (DZL.zw) strengthened by \$2.9500 to end at \$28.0000. FIRST MUTUAL HOLDINGS LIMITED (FML.zw) increased by \$2.5500 to \$19.5500 and RIOZIM LIMITED (RIOZ.zw) jumped \$2.0000 to close higher at \$12.0000.



VFEX Tracker

Company	Price (USDZw\$)	Price (% Change)
Bindura	0.0280	Nil
Caledonia	13.0000	Nil
Padenga	0.3010	0.17%
Seedco Int	0.2810	Nil



Dividend Tracker

Company	Tanganda Tea	Meikles Limited
Cum- Div Date	21 June 2022	19 July 2022
Dividend/ Share	ZWL50 c	US 0.1725c & ZWL100 c
Dividend Payment Date	14 July 2022	28 July 2022

Market Data	20 -July -22	21- July - 22	%
All Share Index	15,959.63	15,809.52	0.94%
Top 10 Index	9,777.94	9,708.76	0.71%
Small Caps	505,395.28	527,437.46	4.36%
Cass Saddle Agro ETF	1.47	1.40	4.88%
Datvest ETF	1.70	1.70	0.24%
Morgan & Co MIZ ETF	1.22	1.25	2.46%
Morgan & Co MS ETF	28.40	28.40	Nil
OML ETF	8.99	9.00	0.09%

Market Statistics	20 -July-22	21- July - 22	%
Market Cap	1,961,196,334,479	1,947,190,975,138	0.71%
Turnover	643,855,264.00	135,375,009.75	79%
Foreign Buys	175,424,517.00	604,240.00	99%
Foreign Sales	182,485,063.00	6,856,206.75	96%
Trades	318	372	17%

Day's Risers

Company	Price (ZWL)	%
FML	19.55	15.00%
Turnall	4.81	14.52%
Edgars	7.10	14.52%
Willdale	2.24	12.37%
Dairibord	28.00	11.78%

Day's Losers

Company	Price (ZWL)	%
RTG	8.50	13.27%
OK Zim	25.37	12.54%
Seedco Ltd	90.00	9.99%
Axia	72.33	9.41%
Getbucks	15.00	6.25%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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