

A.M Note Mar 25, 2022

Company Announcements

Innscor HY Results Highlights

- Revenue grew 112% to ZWL\$53.7bn
- Bakery Division Loaf Volumes were 23% ahead of prior year
- Natfoods volumes were 15% higher
- Profit for the period was 77% up @9.8bn

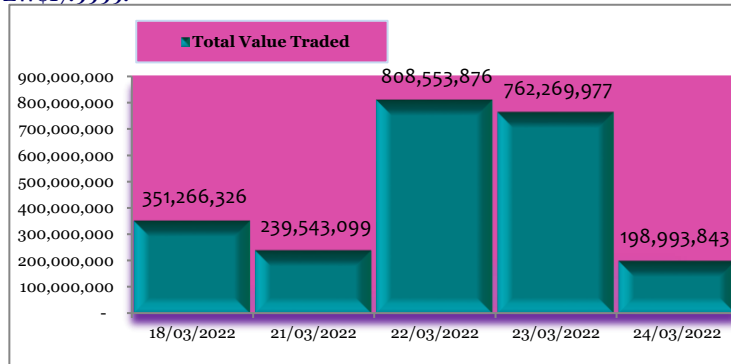
Investors Diary

- CFI AGM, March 30, 1 Wynne St, 11am
- Wildale AGM, April 7, Mount Hampden, 11am

Market Summary

The All-Share Index lost further by 38.66 points (0.25%) to close at 15,494.05 points. NATIONAL FOODS LIMITED (NTFD.zw) led the shakers by ZW\$5.0000 to close at ZW\$1,8950.0000, INNASCOR AFRICA (INN.zw) eased ZW\$3.0346 to settle at ZW\$305.2407 and ECOCASH HOLDINGS (EHZL.zw) was ZW\$1.4845 lower at ZW\$63.6164. NATIONAL TYRE SERVICES (NTS.zw) also decreased by ZW\$1.4000 to ZW\$7.0000 and DELTA (DLTA.zw) was ZW\$1.2047 weaker at ZW\$246.4030.

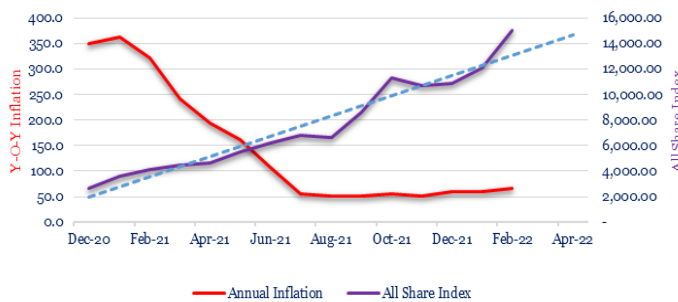
Losses were offset by gains in NMB BANK (NMB.zw) which added ZW\$1.9569 to close at ZW\$14.0000, AMALGAMATED REGIONAL TRADING (ARTD.zw) rose by ZW\$1.0053 to ZW\$20.0000 and GETBUCKS (GBZW.zw) traded ZW\$1.0000 stronger at ZW\$6.0000. Other counters to gain ground include MEDTECH HOLDINGS (MMDZ.zw) which added ZW\$1.0000 to ZW\$20.5000 and FIRST MUTUAL HOLDINGS (FML.zw) which was ZW\$0.7999 firmer at ZW\$17.9999.



VFEX Tracker

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0506	2.02%
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Natfoods	Innscor
Cum- Div Date	05 April 2022	05 April 2022
Dividend/ Share	ZWL1,103 cents	ZWL300 cents
Dividend Payment Date	12 April 2022	12 April 2022

Market Data	23 -Mar -22	24 - Mar - 22	%
All Share Index	15,532.71	15,494.05	0.25%
Top 10 Index	10,368.04	10,295.27	0.70%
Small Caps	400,308.68	389,990.11	2.58%
Datvest ETF	1.66	1.68	0.75%
Morgan & Co ETF	14.00	13.90	0.71%
OML ETF	8.98	9.96	10.90%

Market Statistics	23 -Mar -22	24 - Mar - 22	%
Market Cap	1,931,260,233,177	1,925,677,894,062	0.28%
Turnover	762,269,977.75	198,993,843.00	74%
Foreign Buys	126,190,345.00	15,534,521.00	87%
Foreign Sales	70,152,291.00	14,495,550.00	79%
Trades	518	382	26%

Day's Risers

Company	Price (ZWL)	%
Getbucks	6.00	20.00%
Nmbz	14.00	16.25%
Afsun	7.03	10.30%
StarAfrica	1.42	9.31%
Zimpapers	3.00	7.14%

Day's Losers

Company	Price (ZWL)	%
NTS	7.00	16.67%
GBH	1.50	6.17%
Mash	3.10	3.00%
Zimplow	119.43	2.86%
Ecocash	63.62	2.28%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innscor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

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