

A.M Note Sep 26, 2022

**Company Announcements**

**Dairibord Holdings HY 2022 Results**

- Revenue up 40% to ZWL\$17.1bn
- Sales up 11% to 47mm litres
- Profit for the period up 231% to ZWL\$688.6mm

**Investors Diary**

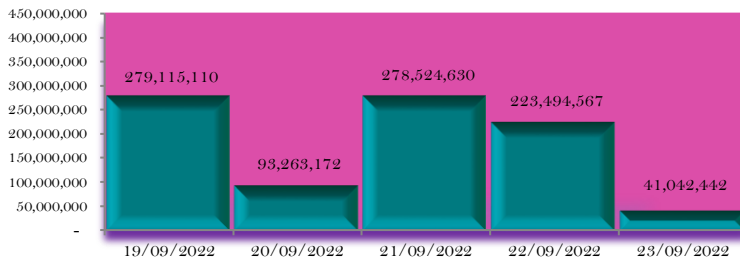
- Unifreight, AGM, September 30, Royal Club, 10am

**Market Summary**

The ZSE All Share Index soared after jumping 1,101.21 points (10.46%) to close the week at 11,629.65 points. Top gainers were led by BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) which gained \$270.0000 up to \$2,070.0000, NATIONAL FOODS HOLDINGS LIMITED (NTFD.zw) went up by \$95.3704 to \$1,095.3700 and INNSCOR AFRICA LIMITED (INN.zw) increased by \$26.5394 to \$203.6500. DELTA CORPORATION LIMITED (DLTA.zw) gained \$22.0532 to \$169.15 and SIMBISA BRANDS LIMITED (SIM.zw) was \$13.2983 higher at a price of \$112.7809.

Losses were recorded in AFRICAN DISTILLERS LIMITED (AFDS.zw) which was \$0.0500 lower at \$299.9500 and NMB HOLDINGS LIMITED (NMB.zw) lost \$0.0444 to \$16.0000. Counters that remained flat among others were AMALGAMATED REGIONAL TRADING HOLDINGS LIMITED (ART.zw), BRIDGEFORT CAPITAL LIMITED (BFCA.zw) and BRIDGEFORT CAPITAL LIMITED CLASS B (BFCB.zw) at \$16.6000, \$9.0000 and \$26.0000.

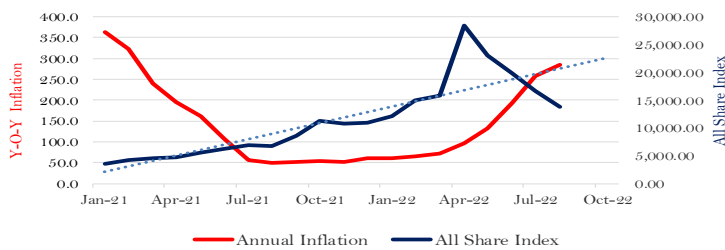
**Value Traded ZWL\$**



**VFEX Tracker**

Company	Price (USDZw\$)	Price (% Change)
Bindura	0.0307	Nil
Caledonia	13.0000	Nil
Padenga	0.3600	Nil
Seedco Int	0.3995	Nil

**All Share & Y-O-Y Inflation**



**Dividend Tracker**

Company	Mash Holdings
Cum- Div Date	27 September 2022
Dividend/ Share	ZWL8.401 c
Dividend Payment Date	6 October 2022

Market Data	22-Sep-22	23-Sep-22	%
All Share Index	10,528.45	11,629.65	10.46%
Top 10 Index	5,904.31	6,690.83	13.36%
Small Caps	446,804.28	471,763.41	5.59%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.40	1.45	3.86%
Morgan & Co MIZ ETF	1.21	1.25	3.72%
Morgan & Co MS ETF	28.45	27.73	2.54%
OML ETF	4.05	4.22	4.24%

Market Statistics	22-Sep-22	23-Sep-22	%
Market Cap	1,284,363,498,297	1,412,881,769,765	10.01%
Turnover	223,494,567.29	41,042,441.50	82%
Foreign Buys	70,000.00	0	100%
Foreign Sales	4,016,914.00	64,193.00	98%
Trades	300	708	136%

**Day's Risers**

Company	Price (ZWL)	%
BAT	2,070.00	15.00%
Delta	169.15	14.99%
Econet	78.15	14.99%
Innsacor	203.65	14.98%
FMP	5.12	14.98%

**Day's Losers**

Company	Price (ZWL)	%
NMBZ	16.00	0.28%
Afdis	299.95	0.02%

**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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