



A.M Note Sep 27, 2022

Company Announcements

Dairibord Holdings HY 2022 Results

- Revenue up 40% to ZWL\$17.1bn
- Sales up 11% to 47mm litres
- Profit for the period up 231% to ZWL\$688.6mm

Investors Diary

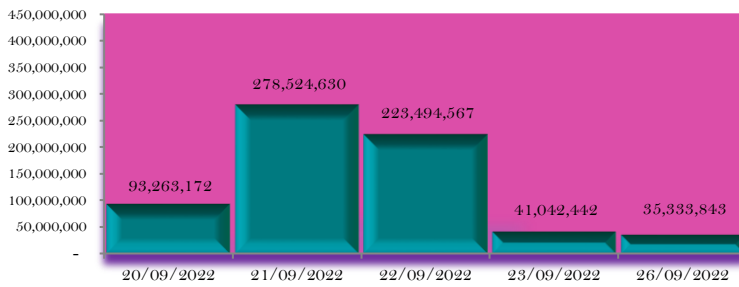
- Unifreight, AGM, September 30, Royal Club, 10am

Market Summary

The ZSE All Share index rallied 954.51 points (8.21%) to close the Monday trading session at 12,548.17 points. Major gains were recorded in BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) which traded \$310.5000 higher at \$2380.5000, INNASCOR AFRICA LIMITED (INN.zw) gained \$30.5000 to \$234.15000 and DELTA CORPORATION LIMITED (DLTA.zw) went up by a further \$25.35000 to close at \$194.5000. SIMBISA BRANDS LIMITED (SIM.zw) was \$16.8691 higher at a price of \$129.6500 whilst MEIKLES LIMITED (MEIK.zw) increased by \$13.4099 to \$103.0864.

Losses were recorded in CBZ HOLDINGS LIMITED (CBZ.zw) which shed \$8.5994 to \$137.2000, TSL LIMITED (TSL.zw) dropped \$3.3000 to \$40.5000 and ZIMFLOW HOLDINGS LIMITED (ZIMW.zw) went down by \$0.6636 to \$14.0364. TURNALL HOLDINGS LIMITED (TURN.zw) was \$0.0050 lower at \$3.3150 and STAR AFRICA CORPORAION LIMITED (SACL.zw) lost \$0.0019 to settle at \$1.5962

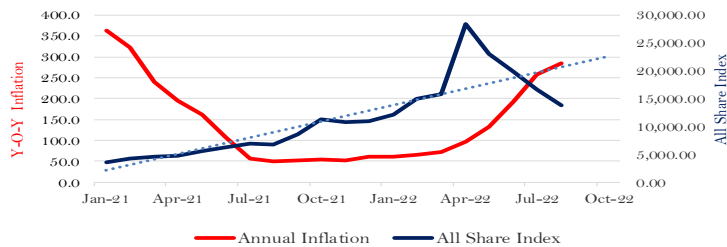
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0307	Nil
Caledonia	13.0000	Nil
Padenga	0.3600	Nil
Seedco Int	0.3995	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Mash Holdings
Cum- Div Date	27 September 2022
Dividend/ Share	ZWL8.401 c
Dividend Payment Date	6 October 2022

Market Data

	23 -Sep -22	26- Sep - 22	%
All Share Index	11,629.65	12,548.17	8.21%
Top 10 Index	6,690.83	7,415.12	10.83%
Small Caps	471,763.41	487,763.98	3.39%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.45	1.50	2.96%
Morgan & Co MIZ ETF	1.25	1.30	4.00%
Morgan & Co MS ETF	27.73	27.73	Nil
OML ETF	4.22	4.70	11.42%

Market Statistics

	23 -Sep -22	26- Sep - 22	%
Market Cap	1,412,881,769,765	1,542,644,238,972	9.18%
Turnover	41,042,441.50	35,333,842.75	14%
Foreign Buys	0	37,420.00	100%
Foreign Sales	64,193.00	70,967.00	11%
Trades	708	225	68%

Day's Risers

Company	Price (ZWL)	%
BAT	2,380.50	15.00%
Delta	194.50	14.99%
Innscor	234.15	14.98%
Seedco Ltd	88.30	14.97%
Econet	89.85	14.97%

Day's Losers

Company	Price (ZWL)	%
TSL	40.50	7.53
CBZ	137.20	5.90
Zimflow	14.04	4.51
Turnall	3.32	0.15
Starafrika	1.60	0.12

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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