



## A.M Note Aug 29, 2022

### Company Announcements

#### First Capital HY 2022 Results

- Profit for the period was ZWL\$471.9mn
- Total deposits grew 14% to ZWL\$40.8bn
- Loans to customers grew 37% to ZWL\$21.4bn

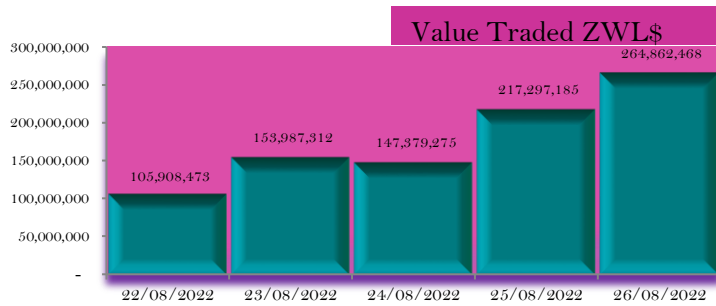
### Investors Diary

- PPC, AGM, September 06, Virtual, 12pm
- Seed Co Ltd, AGM, September 06, Virtual, 3pm
- Econet, AGM, August 31, Econet Park, 10am

## Market Summary

The market ended the week in the negative, as the All-Share Index lost 294.61 points (2.05%) to close at 14,071.03 points. Trading in the negative: DELTA CORPORATION LIMITED (DLTA.zw) dropped by \$23.9810 to \$224.0092, BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) lost \$5.0000 to \$2,385.0000 and ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) shed off \$4.1333 to close at a price of \$80.0000. Losses were also recorded in TANGANDA TEA COMPANY LIMITED (TANG.zw) which decreased by \$2.0000 to close at \$126.0000 and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) was \$0.8504 lower at \$113.7624.

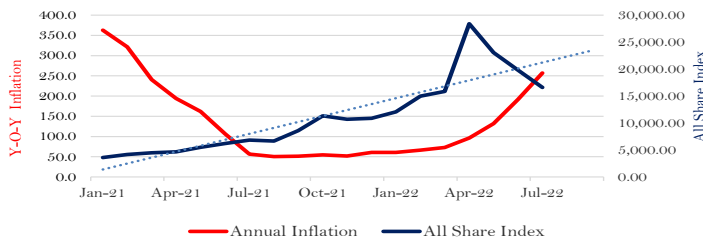
Trading in the positive: SEED CO LIMITED (SEED.zw) was \$2.9257 stronger at \$79.0000, INNSCOR AFRICA LIMITED (INN.zw) added a further \$0.8588 to close at a price of \$271.1308 and AFRICAN SUN LIMITED (ASUN.zw) rose by \$0.3338 to \$15.8338. OK ZIMBABWE LIMITED (OKZ.zw) went up by \$0.1998 to \$31.7074 and FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) increased by \$0.1617 to close the week at a price of \$7.0917.



### VFEX Tracker

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0310	Nil
Caledonia	13.0000	Nil
Padenga	0.3400	Nil
Seedco Int	0.3370	Nil

### All Share & Y-O-Y Inflation



### Dividend Tracker

Company	First Capital Bank
Cum- Div Date	6 September 2022
Dividend/ Share	ZWL44.2c
Dividend Payment Date	14 September 2022

Market Data	25 -Aug -22	26- Aug - 22	%
All Share Index	14,365.64	14,071.03	2.05%
Top 10 Index	8,720.81	8,470.26	2.87%
Small Caps	520,512.00	520,804.34	0.06%
Cass Saddle Agro ETF	1.55	1.55	Nil
Datvest ETF	1.69	1.61	4.85%
Morgan & Co MIZ ETF	1.25	1.23	1.90%
Morgan & Co MS ETF	28.50	28.50	Nil
OML ETF	5.14	5.14	0.02%

Market Statistics	25 -Aug -22	26- Aug - 22	%
Market Cap	1,768,004,815,691	1,737,484,181,083	1.73%
Turnover	217,297,185.00	264,862,468.25	22%
Foreign Buys	297,150.00	9,873,900.00	66%
Foreign Sales	72,940,892.00	31,216,452.00	3,223%
Trades	256	344	34%

### Day's Risers

Company	Price (ZWL)	%
General Beltings	1.55	10.55%
Seedco Ltd	79.00	3.85%
FMP	7.09	2.33%
Afsun	15.83	2.15%
OK Zim	31.71	0.63%

### Day's Losers

Company	Price (ZWL)	%
Delta	224.01	9.67%
First Capital Bank	7.01	5.76%
ZB	80.00	4.91%
NMBZ	16.51	2.81%
Edgars	7.63	1.61%

### Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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