FBC Securities (Private) Limited

(Registered Stockbroker) - Member of the Zimbabwe Stock Exch You Matter Most

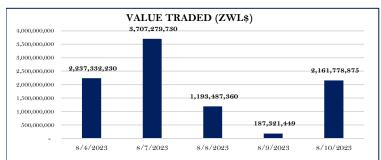
## You Matter Most



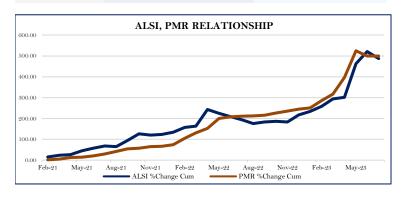
## MARKET SUMMARY

The ZSE All Share Index retreated by 2,055.36 points (1.69%) to close the session at 119,239.18 points. Losses were recorded in MEIKLES LIMITED (MEIK.zw) which was \$100.6670 down at \$600.3128, DELTA CORPORATION LIMITED (DLTA.zw) went further down by \$90.7903 to \$1,949.9715 and MASIMBA HOLDINGS (MSHL.zw) lost \$31.9978 to \$908.6000. EDGARS STORES LIMITED (EDGR.zw) was \$3.6410 weaker at \$120.0000 and ECONET WIRELESS LIMITED (ECO.zw) decreased by \$2.3488 to \$500.0679.

Trading in the positive: ECOCASH HOLDINGS (EHZL.zw) added \$0.8961 to close at \$140.7188 and WILLDALE LIMITED (ZIMR.zw) increased by \$0.4000 to \$18.2500. ZIMBABWE NEWSPAPERS (ZIMP.zw) was \$0.0200 up at \$10.0000 and STAR AFRICA (SACL.zw) inched \$0.0056 up to \$5.2800.

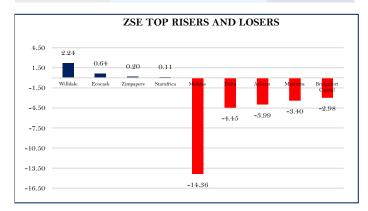


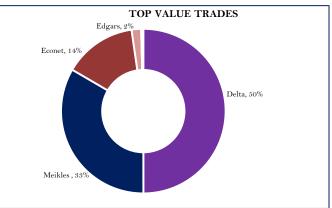
VFEX TRACKER				
Company	Price (USD\$)	Price (% Change)		
Afsun	0.0379	0.26%		
Axia	0.0520	1.96%		
Bindura	0.0126	3.08%		
Caledonia	13.5000	Nil		
First Capital	0.0210	1.94%		
Innscor	0.3855	0.60%		
National Foods	2.0100	Nil		
Nedbank ZDR	12.0000	Nil		
Padenga	0.1799	5.58%		
Seedco Int	0.2800	3.45%		
Simbisa	0.3493	4.96%		
West Prop	10.0000	Nil		
Zimplow	0.0399	Nil		



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MARKET DATA MOVEMENT VALUE Y-T-D 10/8/23 10/8/23 ZSE ALSI 119,239.18 1.69% 512% 352% Top 10 Index 55,593.93 2.36% ZSE Market Cap ZW\$9.51tln 1.66% 365% VFEX ALSI 30% 69.67 1.19% VFEX Market Cap US\$1.17bln 1.19% 108%





TRADING STRATEGY

ZSE BUY/ HOLD		VFEX BUY/HOLD		
Delta		Simbisa		
Нірро		Padenga		
Econet		Innscor		
OK Zim		Seedco International		
Tanganda				
DIV	DEND TDACKED			
DIVIDEND TRACKER				
Company				
Cum- Div Date				
Dividend/ Share				
Dividend Payment Date				
Research & Investments				
<i>e</i> 000 100				

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