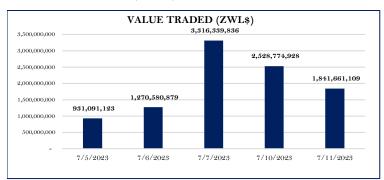


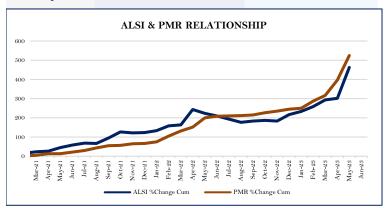
## MARKET SUMMARY

The ZSE All Share Index lost 11,008.88 points (7.24%) to close at 141,044.14 points. NAMPAK (NPKZzw) added \$17.8500 to close at \$136.8500, GETBUCKS (GBZW.zw) added \$5.7000 to \$43.7000 and ARISTON HOLDINGS (ARIS.zw) was \$2.7782 stronger at \$33.9282. GENERAL BELTINGS LIMITED (GBH.zw) also increased by \$1.0000 to end at \$11.0000 and TURNALL HOLDINGS (TURN.zw) traded \$0.2969 higher at \$13.2969.

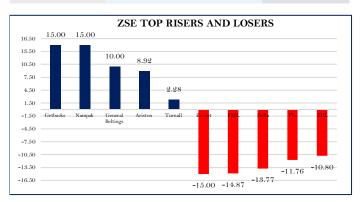
Trading in the negative: DELTA CORPORATIONLIMITED (DLTA.zw) shed \$359.3480 to close at \$2250.5917, FBC HOLDINGS (FBC.zw) lost \$139.8946 to \$1050.0000 and ECONET WIRELESS (ECO.zw) was \$110.2951 weaker at \$625.1500. HIPPO VALLEY (HIPPO.zw) eased \$100.0000 to end at \$2580.0000 and SEED CO (SEED.zw) traded \$54.1469 lower at \$10890.0000.

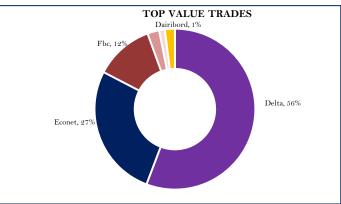


	VFEX TRACKER	
Company	Price (USD\$)	Price (% Change)
Afsun	0.0504	0.40%
Axia	0.0600	Nil
Bindura	0.0103	19.53%
Caledonia	16.0000	Nil
First Capital	0.0196	1.51%
Innscor	0.4455	1.11%
National Foods	2.0000	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.2050	7.72%
Seedco Int	0.2645	Nil
Simbisa	0.3800	Nil
West Prop	10.0000	Nil



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	MARKET DATA	VALUE	MOVEMENT	Y-T-D
		11/7/23	11/7/23	
	ZSE ALSI	141,044.14	7.24%	624%
	Top 10 Index	68,948.72	9.76%	460%
	ZSE Market Cap	ZW\$11.39tln	7.87%	457%
	VFEX ALSI	74.47	0.12%	25%
	VFEX Market Cap	US\$1.26bln	0.12%	122%





TRADING STRATEGY				
ZSE BUY/ HOLD		VFEX BUY/HOLD		
Delta		Simbisa		
Нірро		Padenga		
Econet		Innscor		
OK Zim		Seedco International		
Tanganda				
DIVIDEND TRACKER				
Company	Meikles Limited	Nampak		
Cum- Div Date	25 July 2023	14 July 2023		
Dividend/ Share	US 0.8c	ZWL 160c		
Dividend Payment Date	8 August 2023	21 July 2023		

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