

A.M Note July 13, 2023

Company Announcements
Hippo Valley FY23 Results

- Revenue up 344% to ZWL\$100.58bn
- PBT up 476% to ZWL\$58.16bn
- EPS ZWLc 22,175

Investors Diary

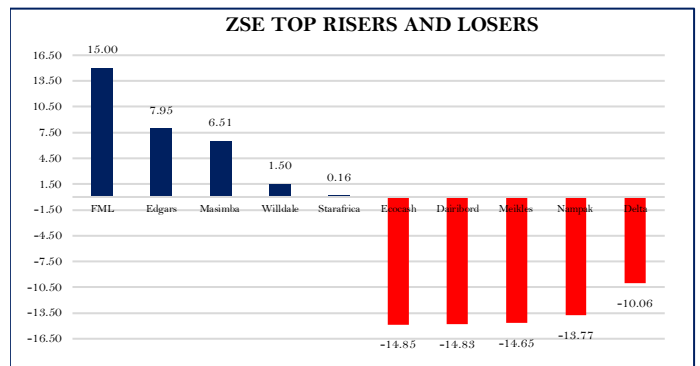
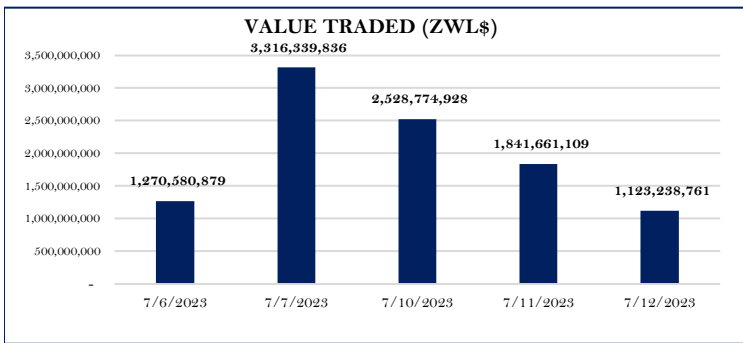
CBZ Holdings, AGM, July 21, Virtual, 1pm
 Arlis, AGM, July 26, Virtual, 12pm

MARKET SUMMARY

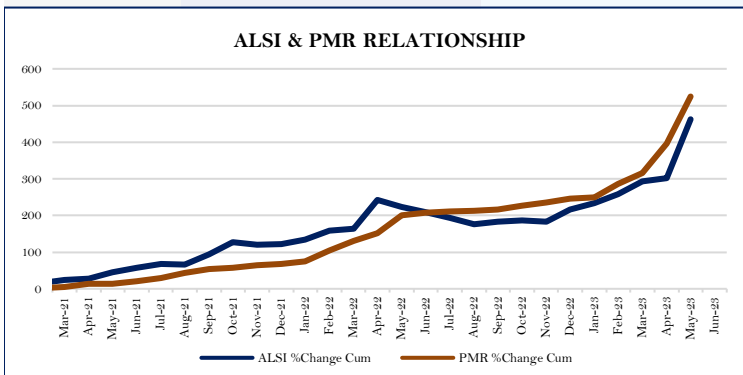
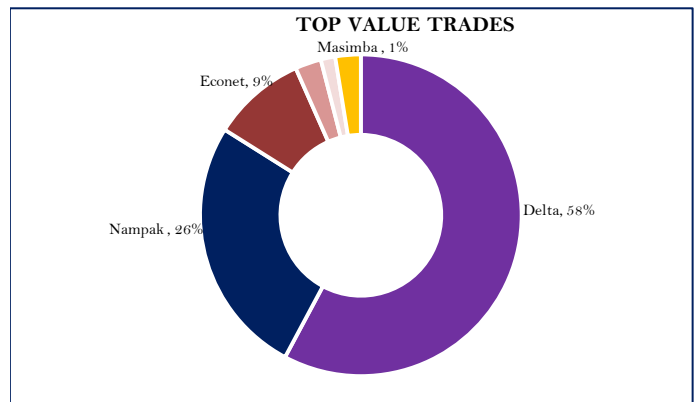
The ZSE All Share Index lost 5,987.844 points (4.25%) to close at 135,056.70 points. DELTA CORPORATION LIMITED (DLTA.zw) shed \$226.3360 to close at \$2024.2557, MEIKLES LIMITED (MEIK.zw) shed \$146.3053 to \$852.0611 and DAIRIBORD HOLDINGS LIMITED (DZL.zw) was \$57.6395 weaker at \$330.9531. ECOCASH HOLDINGS LIMITED (EHZL.zw) also decreased by \$28.1033 to end at \$161.1370 and ECONET HOLDINGS (ECO.zw) traded \$27.4190 lower at \$597.7310.

Trading in the positive: MASIMBA HOLDINGS (MSHL.zw) added \$48.5159 to close at \$793.5159, FIRST MUTUAL HOLDINGS (FML.zw) added \$34.5000 to \$264.5000 and EDGARS STORES LIMITED (EDGR.zw) was \$7.9502 stronger at \$107.9502. HIPPO VALLEY ESTATES (HIPPO.zw) added \$1.9767 to end at \$2581.9767 and WILLDALE (WILD.zw) traded \$0.2798 higher at \$18.9551.

MARKET DATA	VALUE 12/7/23	MOVEMENT 12/7/23	Y-T-D
ZSE ALSI	135,056.70	4.25%	593%
Top 10 Index	64,663.99	6.21%	425%
ZSE Market Cap	ZW\$10.89tln	4.38%	432%
VFEX ALSI	73.92	0.74%	25%
VFEX Market Cap	US\$1.25bln	0.74%	121%



VFEX TRACKER		
Company	Price (USD\$)	Price (% Change)
Afsun	0.0424	15.87%
Axia	0.0600	Nil
Bindura	0.0103	Nil
Caledonia	16.0000	Nil
First Capital	0.0196	Nil
Inmscor	0.4500	0.02%
National Foods	2.0000	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.2050	Nil
Seedco Int	0.2645	Nil
Simbisa	0.3800	Nil
West Prop	10.0000	Nil



TRADING STRATEGY	
ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Inmscor
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER		
Company	Meikles Limited	Nampak
Cum- Div Date	25 July 2023	14 July 2023
Dividend/ Share	US 0.8c	ZWL 160c
Dividend Payment Date	8 August 2023	21 July 2023

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