

**A.M Note July 20, 2023**

**Company Announcements**  
**Hippo Valley FY23 Results**

- Revenue up 344% to ZWL\$100.58bn
- PBT up 476% to ZWL\$58.16bn
- EPS ZWLc 22,175

**Investors Diary**

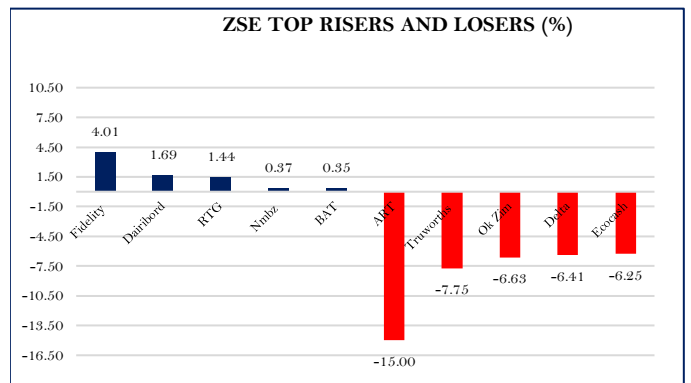
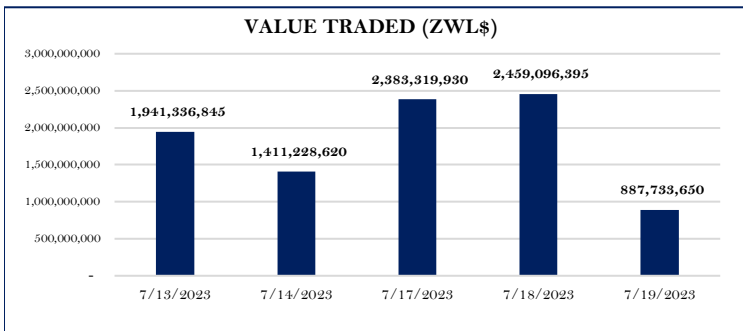
CBZ Holdings, AGM, July 21, Virtual, 1pm  
 Arlis, AGM, July 26, Virtual, 12pm

**MARKET SUMMARY**

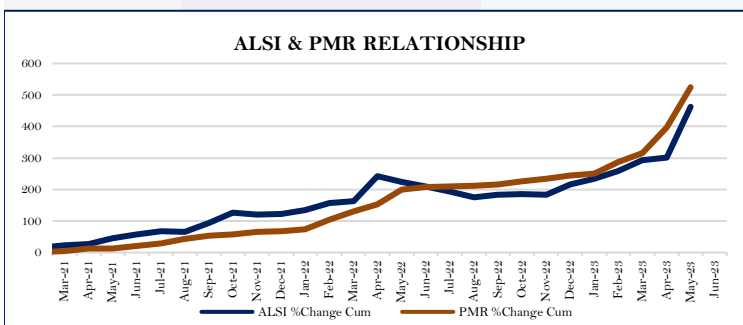
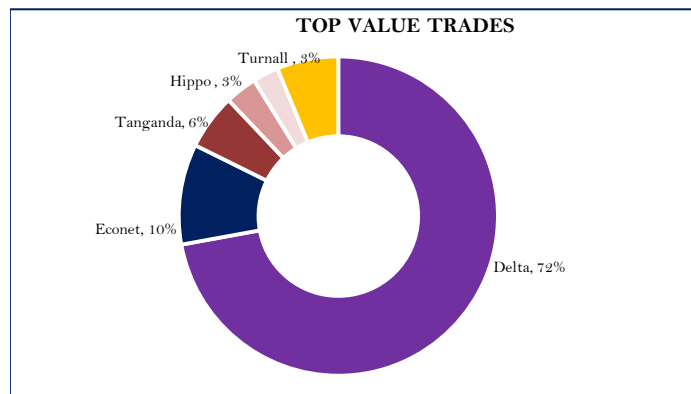
The ZSE All Share Index lost 2,928.97 points (2.27%) to close at 126,015.43 points. Trading in the negative: DELTA CORPORATION LIMITED (DLTA.zw) lost \$129.7186 to close at \$1,895.0969, SEED CO LIMITED (SEED.zw) shed \$35.2265 to \$1,688.5000 and OK ZIMBABWE LIMITED (OKZ.zw) was \$12.5759 weaker at \$177.1241. AMALGAMATED REGIONAL TRADING LIMITED (ARTD.zw) also decreased by \$9.0000 to end at \$51.0000 and ECOCASH HOLDINGS LIMITED (EHZL.zw) lost \$8.7328 to close at \$130.8887.

Trading in the positive: BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) added \$62.4500 to close at \$17,999.9500, DAIRIBORD HOLDINGS LIMITED (DZL.zw) was \$4.9188 up at \$295.9188 and FIDELITY LIFE ASSURANCE LIMITED (FIDL.zw) was \$4.0500 stronger at \$105.0500. RAINBOW TOURISM GROUP LIMITED (RTG.zw) also increased by \$1.6667 to end at \$117.6667. TANGANDA TEA COMPANY LIMITED (TANG.zw) was \$1.0198 up at \$1,250.0198

MARKET DATA	VALUE 19/7/23	MOVEMENT 19/7/23	Y-T-D
ZSE ALSI	126,015.43	2.27%	546%
Top 10 Index	59,160.87	3.37%	381%
ZSE Market Cap	ZW\$10.03tln	2.24%	391%
VFEX ALSI	71.27	0.94%	28%
VFEX Market Cap	US\$1.20bln	0.94%	112%



VFEX TRACKER		
Company	Price (USD\$)	Price (% Change)
Afsun	0.0351	2.50%
Axia	0.0500	Nil
Bindura	0.0101	1.94%
Caledonia	16.0000	Nil
First Capital	0.0186	0.53%
Innscor	0.4408	1.91%
National Foods	2.0000	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.1904	3.69%
Seedco Int	0.2595	0.19%
Simbisa	0.3595	0.31%
West Prop	10.0000	Nil
Zimplot	0.0464	7.20%



TRADING STRATEGY	
ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Innscor
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER		
Company	Meikles Limited	Nampak
Cum- Div Date	25 July 2023	14 July 2023
Dividend/ Share	US 0.8c	ZWL 160c
Dividend Payment Date	8 August 2023	21 July 2023