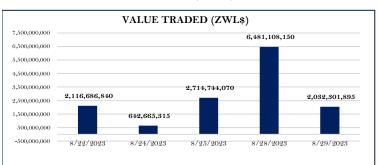


## MARKET SUMMARY

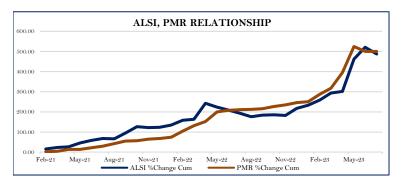
The ZSE All Share Index added 124.22 points (0.10%) to finish the session at 122,353.47 points. Trading in the positive: RAINBOW TOURISM GROUP (RTG.zw) added \$18.2667 to \$160.0000, CBZ HOLDINGS LIMITED (CBZ.zw) gained \$17.7419 to \$817.7419 and DAIRIBORD HOLDINGS LIMITED (DZL.zw) traded \$8.6429 to close at \$578.6429. ECOCASH HOLDINGS LIMITED (EHZL.zw) increased by \$3.4620 to settle at \$138.1589 and OK ZIMBABWE LIMITED (OKZ.zw) was \$3.3483 higher at \$144.3802.

Trading in negative: SEED CO (SEED.zw) eased \$143.2330 to \$955.6904, MASIMBA HOLDINGS LIMITED (MSHL.zw) lost \$61.3483 to \$450.3517 and FBC HOLDINGS LIMITED (FBC.zw) was \$20.0000 lower at \$800.0000. TANGANDA TEA COMPANY (TANG.zw) lost \$17.3417 to close at \$1,081.6580 whilst NMBZ HOLDINGS LIMITED (NMB.zw) traded \$7.0000 weaker at \$160.0000.

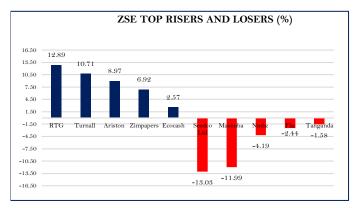


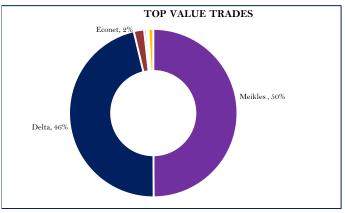
VFEX TRACKER

| Company        | Price (USD\$) | Price (% Change) |
|----------------|---------------|------------------|
| Afsun          | 0.0330        | Nil              |
| Axia           | 0.0566        | 0.53%            |
| Bindura        | 0.0113        | Nil              |
| Caledonia      | 13.5000       | Nil              |
| First Capital  | 0.0200        | Nil              |
| Innscor        | 0.4130        | 0.12%            |
| National Foods | 2.0100        | 0.42%            |
| Nedbank ZDR    | 12.0000       | Nil              |
| Padenga        | 0.1790        | Nil              |
| Seedco Int     | 0.2800        | Nil              |
| Simbisa        | 0.3734        | 5.09%            |
| West Prop      | 10.0000       | Nil              |
| Zimplow        | 0.0389        | Nil              |



|                 | THE RESERVE AND DESCRIPTION OF THE PERSON. | The second secon |       |
|-----------------|--|--|-------|
| MARKET DATA     | VALUE<br>29/8/23                           | MOVEMENT<br>29/8/23  | Y-T-D |
| ZSE ALSI        | 122,353.47                                 | 0.10%  | 528%  |
| Top 10 Index    | 57,731.90                                  | 0.42%  | 369%  |
| ZSE Market Cap  | ZW\$9.76tln                                | 0.13%  | 377%  |
| VFEX ALSI       | 70.84                                      | 0.89%  | 28%   |
| VFEX Market Cap | US\$1.21bln                                | 0.89%  | 114%  |
|                 |  |  |       |





| TRADING STRATEGY      |     |              |                      |  |  |
|-----------------------|-----|--------------|----------------------|--|--|
| ZSE BUY/ HOLD         |     |              | VFEX BUY/HOLD        |  |  |
| Delta                 |     |              | Simbisa              |  |  |
| Нірро                 |     |              | Padenga              |  |  |
| Econet                |     |              | Innscor              |  |  |
| OK Zim                |     |              | Seedco International |  |  |
| Tanganda              |     |              |                      |  |  |
|                       |     |              |                      |  |  |
| Ι                     | IVI | DEND TRACKER |                      |  |  |
| Company               |     |              |                      |  |  |
| Cum- Div Date         |     |              |                      |  |  |
| Dividend/ Share       |     |              |                      |  |  |
| Dividend Payment Date |     |              |                      |  |  |
| Dividend/ Share       |     |              |                      |  |  |

+2797761/66/67/77

Manatsa Tagwireyi: +263 773 289 120 Richard Mashava: +263 772 446 789 stockbrokers@fbc.co.zw