FBC Securities (Private) Limited

(Registered Stockbroker) - Member of the Zimbabwe Stock Excha You Matter Most

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MARKET SUMMARY

The ZSE All Share Index closed the week in the negative after losing 276.16 points (0.24%) to close at 116,748.92 points. Recording losses: HIPPO VALLEY ESTATES (HIPO.zw) eased \$100.0000 to close at \$1,900.0000, OK ZIMBABWE (OKZ.zw) lost \$19.1680 to \$110.8540 and ZIMRE HOLDINGS (ZIMR.zw) was \$8.3368 weaker at \$61.5455. RIOZIM LIMITED (RIOS.zw) decreased by \$8.0097 to \$492.0000 and DELTA CORPORATION (DLTA.zw) traded \$4.3252 weaker at \$1,702.3760.

Losses were offset by gains in DAIRIBORD HOLDINGS (DZL.zw) which was \$36.0398 up at \$336.0896, EDGARS STORES (EDGR.zw) added \$13.9330 to \$123.4643 and ECOCASH HOLDINGS (EHZL.zw) traded \$6.9803 stronger at \$120.0000. NATIONAL TYRES (NTS.zw) also increased by \$2.7000 to \$21.2000 and ECONET WIRELESS (ECO.zw) was \$2.6752 firmer at \$520.0043.

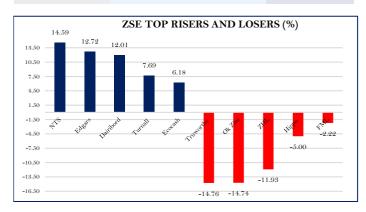


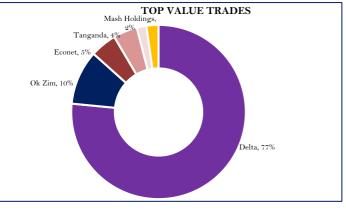
VFEX TRACKER					
Company	Price (USD\$)	Price (% Change)			
Afsun	0.0406	Nil			
Axia	0.0523	0.19%			
Bindura	0.0141	6.00%			
Caledonia	13.5000	Nil			
First Capital	0.0200	Nil			
Innscor	0.4036	3.26%			
National Foods	2.0100	Nil			
Nedbank ZDR	12.0000	Nil			
Padenga	0.1640	3.47%			
Seedco Int	0.2516	0.75%			
Simbisa	0.3326	2.00%			
West Prop	10.0000	Nil			
Zimplow	0.0460	Nil			





MARKET DATA	VALUE 28/7/23	MOVEMEN I 28/7/23	Y-1-D
ZSE ALSI	116,748.92	0.24%	499%
Top 10 Index	52,904.70	0.49%	330%
ZSE Market Cap	ZW\$9.33tln	0.20%	357%
VFEX ALSI	69.16	1.36%	30%
VFEX Market Cap	US\$1.18bln	1.36%	109%





TRADING STRATEGY ZSE BUY/ HOLD VFEX BUY/HOLD Delta Simbisa Нірро Padenga Econet Innscor OK Zim Seedco International Tanganda **DIVIDEND TRACKER** Company **Meikles** Limited Cum- Div Date 25 July 2023 US 0.8c Dividend/ Share 8 August 2023 **Dividend Payment Date**

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