

A.M Note August 31, 2023

Company Announcements

Seedco Limited FY 23 Results

- Revenue up 455% to ZWL\$38.22bn
- PBT up 1,144% to ZWL\$34.28bn
- EPS ZWLc 10,961

Investors Diary

Econet Wireless, AGM, August 31, Virtual, 10am
 EcoCash Holdings, AGM, August 31, Virtual, 10am

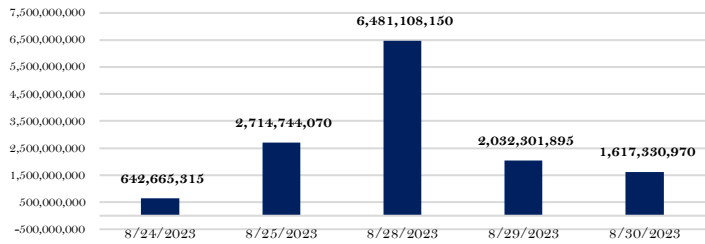
MARKET SUMMARY

The ZSE All Share Index retreated by 421.90 points (0.34%) to close the session at 121,931.56 points. Trading in negative: TANGANDA TEA (TANG.zw) went further down by \$123.3006 to \$958.3577, DELTA CORPORATION LIMITED (DLTA.zw) lost \$47.2658 to \$2,152.6145 and NAMPAK ZIMBABWE LIMITED (NPKZ.zw) was \$16.9510 lower at \$130.0490. OK ZIMBABWE (OKZ.zw) lost \$13.3351 to close at \$131.0541 whilst WILLDALE LIMITED (WILD.zw) traded \$6.1813 weaker at \$10.0000.

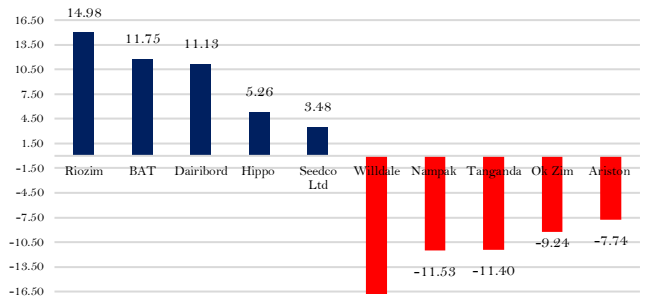
Trading in the positive: BRITISH AMERICAN TOBACCO (BAT.zw) added \$1,644.4783 to \$15,634.4783, HIPPO VALLEY ESTATES LIMITED (HIPO.zw) gained \$100.0000 to \$2,000.0000 and RIOZIM LIMITED (RIOZ.zw) traded \$78.1500 to close at \$600.0000. DAIRIBORD HOLDINGS LIMITED (DZL.zw) increased by \$64.4060 to settle at \$643.0489 and SEED CO LIMITED (SED.zw) was \$33.2209 higher at \$988.9113.

MARKET DATA	VALUE 30/8/23	MOVEMENT 30/8/23	Y-T-D
ZSE ALSI	121,931.56	0.34%	525%
Top 10 Index	57,074.91	1.14%	364%
ZSE Market Cap	ZW\$9.72tln	0.34%	376%
VFEX ALSI	71.11	0.37%	28%
VFEX Market Cap	US\$1.21bln	0.37%	114%

VALUE TRADED (ZWL\$)



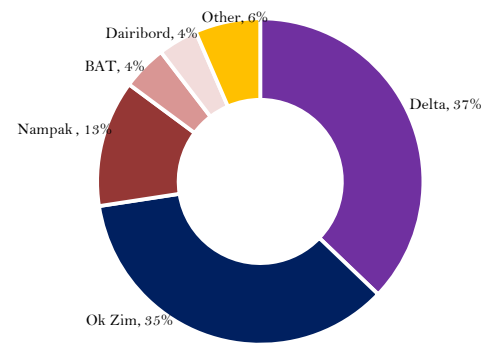
ZSE TOP RISERS AND LOSERS (%)



VFEX TRACKER

Company	Price (USD\$)	Price (% Change)
Afsun	0.0330	Nil
Axia	0.0650	14.84%
Bindura	0.0113	Nil
Caledonia	13.5000	Nil
First Capital	0.0200	Nil
Innscor	0.4130	Nil
National Foods	2.0100	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.1790	Nil
Seedco Int	0.2800	Nil
Simbisa	0.3735	0.03%
West Prop	10.0000	Nil
Zimplot	0.0385	1.03%

TOP VALUE TRADES



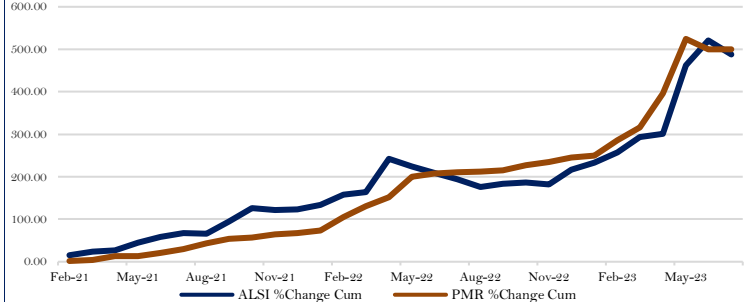
TRADING STRATEGY

ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Innscor
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER

Company	First Capital Bank
Cum- Div Date	12 September 2023
Dividend/ Share	US 0.14c
Dividend Payment Date	21 September 2023

ALSI, PMR RELATIONSHIP



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